






5th INTERNATIONAL FUNDS SUMMIT

10-12 November 2019
Hilton Park Hotel, Nicosia, Cyprus



- >>> THE EUROPEAN INVESTMENT MANAGEMENT INDUSTRY
- >>>> EU REGULATORY ISSUES/ PRIORITIES/ CHANGES
- >> ASSET MANAGEMENT INVESTMENT POLICIES
- >>>>>>>>>> FINTECH
- >>>> FUNDS DISTRIBUTION
- >>>>>>>>>> THE CYPRUS FUNDS INDUSTRY

-  40+ leading speakers
-  550+ attendees
-  7+ scheduled networking opportunities
-  400+ participating companies
-  30+ countries represented

Reasons to attend

- Listen to industry leaders, exchange ideas and share best practices
- Gain insight into the industry by hearing world's top regulators
- Debate the latest tech developments and what they mean for the funds industry
- Network with like-minded professionals from around the globe
- Explore the political implications on the industry and learn how to move ahead
- Engage with an international speaker line-up of experts in the field

Organizers



Gold Sponsors



Silver Sponsors



Summit Secretariat



Media Partners



Conference Experience Sponsor



Under the Auspices



Supporters



PREVIOUS INTERNATIONAL EVENTS

“I would be glad if such pleasant and informative events arise more often.”

Maxim Simonov, Head of Tax Practice, Duvernoix Legal, Russia



3rd Cyprus International Investor Summit



The Cyprus Headquartering and Funds Summit London



The Cyprus Economic & Investment Summit New York



The Cyprus Economic and Investment Summit Moscow



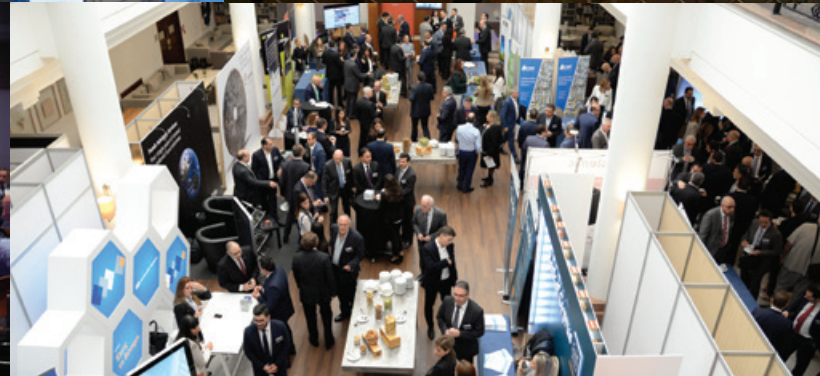
The Cyprus Headquartering and Funds Summit Tel Aviv



The Cyprus Economic and Investment Summit London



The Cyprus Headquartering and Funds Summit London



The Cyprus Headquartering and Funds Summit London



3rd Cyprus International Investor Summit



4th International Funds Summit

Introduction

The 5th International Funds Summit welcomes leading fund managers and administration specialists to evaluate the changing competitive landscape in the asset management services sector while collectively addressing international standardization, regulatory and legal compliance fulfilment criteria and challenges.

The 5th International Funds Summit in Cyprus has been meticulously structured with the professionals' needs and wants in mind, by providing ample time and natural situations for networking, all fostered by the Mediterranean island's generous hospitality. Our objective is to provide the perfect environment for our delegates for knowledge and experience transfer through intimate conversations, interactive panel discussions, and first-class presentations by a world-renowned gathering of industry professionals and thought leaders on topics such as:

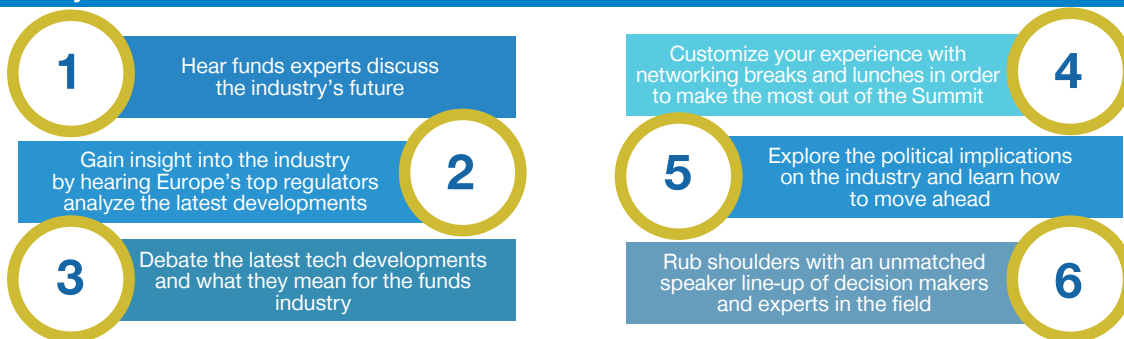
- The European Investment Management Industry
- EU Regulatory Issues/ Priorities/ Changes
- Asset Management/ Investment Policies
- Fintech
- Funds Distribution
- The Cyprus Funds Industry

The Summit is organized by the Cyprus Investment Funds Association (CIFA) and Invest Cyprus. It is supported by the Chartered Institute for Securities & Investments (CISI) and the International Capital Market Association (ICMA), and it is being held under the auspices of the President of the Republic of Cyprus.

Summit Overview

- 10-12 November 2019
- The Summit will take place at Hilton Park Hotel, Nicosia, Cyprus
- The Summit language will be English
- The Summit will be a two-day event. It will include a welcome cocktail, coffee breaks, a finger buffet lunch, an optional gala dinner and optional activities
- It will be attended by 500+ delegates
- It will include keynote addresses, presentations, panel discussions, and a parallel exhibition for service providers throughout both days

Why Attend?



Who will you Meet?

The Summit will be attended by senior finance and investment professionals representing funds based in Europe, the Middle East, North Africa, Asia, Russia and the USA.

Specifically:

- Chief Financial Officers (CFOs)
- Chief Operations Officers (COOs)
- Asset and Fund Managers
- Custodians
- Fund Administrators
- Legal Advisors specialising in the Funds Industry
- International Media
- Tax Lawyers

Representing:

- Investment Fund and Asset Management Companies
- Accounting, Audit and Tax Advisory firms
- Investment Banks and other Financial Institutions
- Private Equity Firms
- Family Offices
- Pension Funds
- Insurance Companies
- Endowment Trusts
- Sovereign Wealth Funds

Agenda At-A-Glance

DAY 1	ARRIVALS & COCKTAIL RECEPTION (Sunday, 10 November 2019)
09.00-19.30	International Delegates Arrival
19.30-21.30	Welcome Cocktail
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DAY 2	SUMMIT (Monday, 11 November 2019)
08.00-09.00	Registration and coffee
09.00-11.00	Presentations
11.00-11.40	Coffee break and networking opportunities
11.40-13.00	Presentations
13.00-14.30	Networking lunch
14.30-16.00	Presentations
20.00	Dinner for Sponsors & International Delegates
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DAY 3	SUMMIT (Tuesday, 12 November 2019)
08.15-09.00	Registration and Coffee
09.00-09.10	Opening of day 2
09.10-11.10	Presentations
11.10-12.00	Coffee Break
12:00-13.00	Presentations
13.00-13.30	Closing Remarks

“Very professional from start to finish. The level of debate was excellent.”
Bishop & Sewell LLP, London



“Network with **550+** investment professionals and asset managers across the Europe, the Middle East, Africa and Asia”

Welcome Addresses

Angelos Gregoriades, President, Cyprus Investment Funds Association
Marios Tannousis, Deputy Director General, Invest Cyprus

Keynote Presentations**Outlook for the Cyprus Economy**

Representative from the Minister of Finance, Republic of Cyprus, Cyprus

**Outlook for the Asia/China Economy and Markets in 2020**

Geoffrey Yu, Chief Investment Officer, UBS Wealth Management, UK

Outlook for the Global Economy and Capital Markets in 2020

Representative from the International Capital Markets Association, UK

Session 1: EU Regulatory Issues / Priorities / Changes**Panel Discussion**

Regulators from countries such as Cyprus, Germany, Switzerland, Israel and Dubai will discuss the latest regulatory issues, their priorities, any changes they anticipate, and what they expect from the future.

Demetra Kalogerou, Chair, Cyprus Securities and Exchange Commission



Chris Cameron, Associate Director, Dubai Financial Services Authority, UAE



Vasiliki Lazarakou, Chair, Hellenic Capital Market Commission, Greece

Panel Discussion

Regulatory Developments in the Cyprus Funds Industry

Session 2: Asset Management – Investment Policy**An Overview of the Current Asset Management Regulatory Developments at Worldwide and EU levels**

Stephane Janin, Head of Global Regulatory Development, AXA Investment Managers, France

Asset Management - Investment Policy

David Allen, Managing Partner, Chayton Capital, UK

ESG – A Necessary Toolkit for Investment in Emerging and Frontier Markets

EAST CAPITAL **Paul Carr**, CEO, East Capital Asset Management, Luxembourg

How can Custodians Address Specific Needs of the Funds Industry in Emerging Markets? Practical Cases in India and Russia.

Nicolas Gonzalez, Co-founder, Fundvisory, France

Session 3: Funds Distribution**Challenges to Distribution: A Focus on Jurisdictional Requirements and Challenges Associated with Specific Distribution Channels**

Unice Chapon, Senior Vice President and Counsel, Natixis Global Asset Management, France

The US Regulated Fund Market: Understanding Current Fund Trends and Opportunities for Non-US Managers

Eva Mykolenko, Associate Chief Counsel, ICI Global, USA

The Retail Distribution Review (RDR) in the UK


What happened, how asset managers reacted, how the market changed and how that compares with MiFD II in the European Union

 **Peter Grimmett**, Head of Regulatory Development, M&G Prudential, UK

Topic to be confirmed

 **Matthew Newnham**, Managing Director, MFEX, UK & Ireland

The Challenges and Opportunities of Cross-Border Distribution

 **Sascha Calisan**, Senior Vice President, Head, Distribution Support, Northern Trust, UK

Topic to be confirmed

 **Neil Wise**, Global Head of Sales and TA Network, Clearstream, Luxembourg


Session 4: Fintech & Technology**How AI and New Technologies can Transform Asset Servicing**

 **Hugo Larginho Brás**, Partner, Reply, Luxembourg

Is Mutualising Duplicative KYC / AML Processing via Utilities the Solution the Funds Industry Needs?

Keith Hale, FinTech Investor, Advisor and Executive Consultant, Luxembourg

AI and the Evolution of Technology in Asset Management

 **Sarah Matthews**, Vice President, Global Public Group, EMEA, BlackRock, UK

Session 5: The Global and European Investment Management Industry**Panel Discussion**

Sally Wong, CEO, Hong Kong Investment Funds Association, Hong Kong

Angelos Gregoriades, President, Cyprus Investment Funds Association, Cyprus



Pauline Hawkes-Bunyan, Senior Director, The Investment Association, UK

N.S. Venkatesh, Chief Executive, Association of Mutual Funds in India, India

**Topic to be Confirmed**

Christopher Dembik, Head of Macroeconomic Research, Saxo Bank, France

The Impact of Regulatory Reform on the European Fund Industry

 **Elizabeth Gillam**, Head of EU Government Relations and Public Policy, Invesco, Belgium

The New Trends and Developments in the Role of the Stock Exchange in the Funds Industry

Nicos Trypatsas, Acting General Manager, Cyprus Stock Exchange, Cyprus



Angelos Gregoriades, Chairman, CIFA, Cyprus

Angelos Gregoriades, FCA, BSc (Econ.) was appointed as a non-executive member of the CBC Board in July 2019. He is President of the Cyprus Investment Funds Association (CIFA) and the Honorary Consul of the Republic of Slovakia in Cyprus. He has held senior positions at KPMG Cyprus, including Chairman (from 1 January 2013 until 31 December 2018) and Senior Partner (until 30 June 2019). He has also served as Vice Chairman of the Board of the Cyprus Investment Promotion Agency (CIPA), as a Member of the Board of the Internal Audit Service of the Republic of Cyprus and Chairman of the Tax Committee of the Institute of Certified Public Accountants in Cyprus. Mr. Gregoriades has participated in numerous merger, acquisition and corporate structuring and restructuring operations at both national and international level and has written many articles and presented seminars of the role of Cyprus as a regional financial and commercial center. Solution and sector experience: International Corporate Tax, Banking and Financial services.



Marios Tannousis, Deputy Director General, Invest Cyprus, Cyprus

Marios Tannousis holds the post of Deputy Director General at Invest Cyprus (Cyprus Investment Promotion Agency). He has more than twenty years of international corporate experience, with twelve years in the international banking and financial services group Societe Generale, where he served at various key posts. He is a Member of the Board of the European Fund and Asset Management Association (EFAMA) as well as the Cyprus Investment Funds Association (CIFA). He also served as President of the Cyprus Finance & Leasing Association and Board Member in various other organizations and bodies. He is a Member of the Chartered Institute for Securities and Investment (CISI) and holds a Bachelor's degree in Economics and an MBA. He is also Certified for offering investment services and has a special interest in Economic Development through Investments especially in Banking, Financial Services and Investment Funds.



Chris Cameron, Associate Director, Supervision, Dubai Financial Services Authority, UAE

Chris Cameron joined the DFSA in 2008 as Manager, Authorisation, responsible for licensing. In 2009, he moved to the Policy and Legal Services Division for a 12 months secondment. In 2010, he joined the Supervision Division and was promoted to Senior Manager, Supervision where he supervised private banks, asset managers and investment banks. Chris returned to the Policy and Legal Services Division in 2012 to work on policy development in funds and monitor international standard-setting bodies and regulatory developments. In 2013, Chris returned to the Supervision Division, receiving his second promotion to Associate Director of Conduct including responsibility for Funds and Asset Management. Prior to joining the DFSA, Chris worked in the Authorisation Department at the UK Financial Services Authority for four years. Prior to this, he spent a number of years in the private sector, predominantly in the funds and asset management sector as an Investment Manager at an asset management company and also as a Manager of a Complaints Department at a Third Party Fund Administrator. Chris has a BA Honours Degree in Public Policy and Management, an MSc in International Trade Policy. He also holds the UKSIP Investment Management Certificate and International Compliance Association Diplomas in Anti-Money Laundering and Compliance.



Christopher Dembik, Global Head of Macro Research, Saxo Bank, France/Denmark

Christopher Dembik is a French economist of Polish descent with 10 years of experience in academics, banking and government. He is currently Global Head of Macro Research at the Danish investment bank Saxo Bank (subsidiary of China's Geely), servicing 860,000 HNW clients globally. He is also member of the Polish economic think tank CASE (Center for Social and Economic Research) and advisor to French MPs. During the 2017 French presidential campaign, he was member of Emmanuel Macron's economist team working on European economic issues and the impact of political risk on financial markets.



Demetra Kalogerou, Chairwoman, Cyprus Securities and Exchange Commission, Cyprus

Demetra Kalogerou (BSc, MSc, MPhil) is the Chairwoman of the Cyprus Securities and Exchange Commission, the public independent supervisory authority responsible for the overall supervision of the securities market in Cyprus. She is also a member of the five-member Public Oversight Committee that supervises auditors and audit firms. Furthermore, from September 2013 to June 2014, she served as a member of the then tripartite Resolution Authority together with the Minister of Finance and the Governor of the Central Bank of Cyprus. Previously she served as a Senior Officer of the Cyprus Stock Exchange. Overall she has more than 15 years of experience in the financial sector.



Elizabeth Gillam, Head of EU Government Relations and Public Policy, Invesco, Belgium

Elizabeth Gillam is Head of EU Government Relations and Public Policy at Invesco. In this role, she advises business and clients on public policy and political developments in Europe. She joined Invesco in October 2018. Based in Brussels for over seven years, Ms. Gillam joined Invesco from Allianz Global Investors, where she spent nearly four years as senior policy and regulatory liaison. Between 2011 and 2015, she was deputy head of the City of London's European affairs team. Ms. Gillam began her career as a policy advisor at Her Majesty's Treasury working on European and international tax policy. Ms. Gillam earned a master of modern languages from the University of Manchester.



Eunice Kim Chapon, Senior Vice President and Counsel, Head of Legal - Global Distribution, Natixis Investment Managers, Boston, Massachusetts

Eunice joined Natixis in early 2016 and currently leads Natixis' distribution legal function supporting Natixis' multi-affiliate organization which offers a single point of access to more than 20 specialized investment firms in the Americas, Europe and Asia. Previously, Eunice was Assistant General Counsel and Director at Bank of America/Merrill Lynch where she supported Merrill Lynch's offshore and U.S. fund distribution platform and operations. While at BofA/Merrill Lynch, Eunice also served as Merrill Lynch's 529 counsel and primary distribution legal support for BofA's affiliated domestic and offshore money market funds. Prior to then, Eunice was Vice President and Senior Counsel at State Street Bank, supporting State Street's domestic mutual fund custody and administration businesses. Before joining State Street, Eunice was a partner at Choate, Hall & Stewart, representing public and private companies in corporate and securities transactions



Eva M. Mykolenko, Associate Chief Counsel – Securities Regulation, ICI Global, USA

Eva M. Mykolenko is associate chief counsel, securities regulation at ICI Global. Mykolenko advocates on behalf of U.S. and global, regulated funds and their investors to securities regulators and multinational organizations in the United States and abroad. She started with the Institute in 2008 after more than eight years in private practice at Willkie Farr & Gallagher LLP and Shearman & Sterling LLP. While in private practice, Mykolenko advised mutual fund, hedge fund, and investment adviser clients on a variety of compliance, regulatory, and transactional matters. Mykolenko received her undergraduate degree from the University of Michigan and her law degree from the University of Michigan Law School.



Geoffrey Yu, Chief Investment Officer UK, UBS Wealth Management, UK

Geoffrey Yu is an Executive Director and CIO/Head of UK Investment Office at UBS Wealth Management. He manages a London-based team which specialises in UK-themed research content and asset allocation recommendations to the UBS Wealth Management Global Chief Investment Office. In addition, he serves as an investment strategist for European UHNW clients, providing cross-asset UHNW investment and trading ideas, incorporating the House View and UHNW TAA. Before joining UBS Wealth Management in January 2016, Geoffrey served as the senior G10 FX Strategist for UBS Investment Bank for a decade in London, Zurich and Singapore. Born in Beijing, Geoffrey spent the bulk of his childhood in the UK before returning to China for secondary education. He holds a double BA in Mathematics and Economics from Carleton College in Northfield, Minnesota and an MSc in Finance from the LSE.



Keith Hale, FinTech Investor, Advisor and Executive Consultant, Luxembourg

Keith has 27 years' experience creating and building financial technology companies for the asset management, and security services markets, currently acting as an Investor, Non-Executive Director, Advisor and Executive Level Consultant. Previously Keith was the CEO of Multifonds, the leading global fund administration and investor servicing software company, providing middle and back office solutions to the world's leading fund administrators, asset managers and insurance companies. In March 2015, Keith and the team completed the sale of Multifonds to Temenos Group AG (SIX:TEMN) for \$265m, and then joined Temenos Executive Management Board before leaving in March 2018. Prior to Multifonds, in 1997, Keith co-founded Netik, the data management software provider, where he set-up US operations based out of New York and then ran Europe Middle East and Africa, before selling Netik to Bank of New York. Keith is a member of ALFI's TA and FinTech steering committees.



Matthew Newnham, Managing Director, MFEX Mutual Funds Exchange, UK

Matthew Newnham works at MFEX Mutual Funds Exchange, one of the leading and fastest growing global B2B fund platforms. Having spent the last 5 years in MFEX's head office in Stockholm, during this time having run the global rebates and data solution products along with business development, he recently moved to London to take up the role of Managing Director of MFEX UK & Ireland. Previously he has worked at Citi, based in Luxembourg, Hong Kong and Australia, in senior product and programme management roles in fund services, transfer agency, middle office and electronic markets in the Global, EMEA and Asia Pacific management teams. Prior to Citi he worked at BNP Paribas, Cogent and Henderson Investors in both London and Luxembourg.



Neil Wise, Global Head of Sales and Network Management, Investment Fund Services, Clearstream Banking Luxembourg

Neil Wise is the Global Head of Sales as well as being responsible for the Network Management function in the Investment Fund Services division. His focus is on the global custodians, private banks, and wealth managers as well as the local TA and fund manager communities, covering all types of unitised vehicles from mutual and managed funds to alternative products and ETFs. Based in Luxembourg, and a graduate of Sheffield University, Neil joined Clearstream from Morgan Stanley in 2000. Having played rugby for many years, including for the Luxembourg National team, Neil now coaches the Rugby Club Luxembourg U12s.



Nicolas Gonzalez, Deputy Managing Director, SBI-SG Global Securities Services, India

Nicolas Gonzalez is Deputy Managing Director of SBI-SG Global Securities Services in India. With more than 120 employees, SBI-SG Global Securities Services is a leading Indian provider dedicated to custody, clearing and fund services for domestic and international clients. In this position as Deputy MD Nicolas supervises custody and fund administration operations and business development. Nicolas joined Societe Generale in 2007. He served as head of product development and as head of business development for pension funds and sovereign wealth funds. In 2014 and during 5 years he has been Deputy Head of Societe Generale Securities Services in Russia. He started his career in 1997 as a consultant in IBM and occupied a number of product management roles at BNP Paribas Securities Services. Nicolas is graduated from the engineering school Ecole Centrale Marseille and holds a PhD in Mathematics from the Czech Technical University.



Nicos Trypatsas, Acting General Manager, Cyprus Stock Exchange, Cyprus

Nicos Trypatsas is the Acting General Manager of the Cyprus Stock Exchange, since May 2017. He holds the position of the Chief Officer of the Organisation. He was recruited at the Cyprus Stock Exchange, in 1994. Since then, he was involved in and he was in charge of, a number of new projects for the business development of the CSE (automation of securities' trading, - dematerialisation of listed securities, establishment of the Central Securities Depository – Registry, development – promoting of new markets, services and products of the CSE, for the operation of the electronic securities trading system on a remote basis, preparation – submission of legislative and regulatory issues, amendments/ additions for various listing and trading issues and introduction of new indices, for the organisation of the promotional activities of CSE and for the development of international co-operation of the CSE, etc). He has extensive experience regarding various issues of the Exchange and for the securities market in general. He holds a B.Sc in Business Administration from the Athens Economics University and an MBA, from Stirling University in Scotland, UK.



Paul Carr, CEO, East Capital Asset Management, Luxembourg

Paul Carr, a British national, joined East Capital in April 2007. He initially led a newly opened office in Vienna that focused on developing client relations in the region, as well as establishing closer contacts with local markets for research and asset management functions. In January 1st 2011 he moved on to assume responsibility for the groups' product development, product maintenance and corporate governance out of Stockholm. He is currently CEO of the East Capital Asset Management Luxembourg Management Company and is focused on managing and developing our business in Luxembourg. Paul is a member of the East Capital Group Investment Committee, Senior Management Team and holds several fund and related board positions. Paul holds a BSc (Hons) degree in Environmental Sciences from the University of Leeds, UK.



Pauline Hawkes-Bunyan –Director, Business: Risk, Culture & Resilience, The Investment Association, UK

Pauline is the Director of the Business: Risk, Culture & Resilience team at The Investment Association (IA). She supports IA member firms to shape & respond to policy issues that impact on risk, reputation and P&L. Pauline also leads the IA's work on Culture and Conduct and recently developed and launched the IA's Culture Framework, a practical toolkit which seeks to help bridge the theory and practice divide from which firms can draw upon. This can assist firms to create their own approach to culture change and allow them to benchmark their current culture standing. In addition, she is responsible for the development of the IA's Talent Strategy which was launched in July. Pauline has spent more than 20 years in the investment management industry and has seen industry opportunities and challenges from adviser, in-house and trade body perspectives. Prior to joining the IA, Pauline was a Director at Aviva and a Financial Services Partner at Deloitte.



Peter Grimmert, Head of Regulatory Development, Compliance, M&G Prudential, UK

Peter joined M&G in October 2007 as Head of Regulatory Development. Currently, of key interest are topics such as Brexit, the CMU, changes to UCITS and AIFMD, MiFID and PRIIPs from an EU perspective and the asset management study and post-RDR world in the UK. M&G acts both proactively and reactively on regulatory developments with policymakers in the UK, EU and more widely, and works closely with the IA and EFAMA trade associations where Peter is one of the primary M&G staff managing these relationships. Prior to joining M&G Peter was Head of Distribution Compliance at Threadneedle for 10 years and also worked at the SIB (now FCA) in the CIS Policy Department and was part of the team responsible for introducing the OEIC regulations in the UK in 1997.



Sally Wong, Chief Executive Officer, Hong Kong Investment Funds Association, Hong Kong

Sally Wong is the Chief Executive Officer of the Hong Kong Investment Funds Association, which is a non-profit-making organization that represents the asset management industry in Hong Kong. She represents the industry in liaising with the authorities, legislators, media and other stakeholder groups to discuss issues that have implications to the Hong Kong mutual fund market and the Mandatory Provident Fund (“MPF”) Schemes market. She also takes an active role in investor education and research initiatives. Mrs. Wong is a member of the 7th Steering Committee on ChinaBond Indices Experts of the China Central Depository and Clearing Co., Ltd. and a core member of the China Ageing Finance Forum 50. She is a Vice President of Hong Kong Green Finance Association (“HKGFA”) and is the Co-chair of ESG Disclosure and Integration Working Group under HKGFA. She sits on the SFC Committee on Real Estate Investment Trusts, the SFC Public Shareholders Group, MPF Guidelines Committee and the Hang Seng Index Advisory Committee. She sits on the Board of the International Investment Funds Association (www.iifa.ca.) Sarah Matthews, Vice President, is a member of BlackRock’s Global Public Policy Group, based in London. As part of BlackRock’s fiduciary duty to clients, the Global Public Policy Group advocates for policies that we believe are in the long-term best interest of investors. Sarah engages on policy issues impacting end-investors at the global, EU, and national level, and is a member of BlackRock’s Global Public Policy Steering Committee. Sarah joined BlackRock in 2013, and was previously at Credit Suisse Asset Management.



Sascha Calisan, Senior Vice President, Corporate & Institutional Services, Northern Trust, London

Sascha Calisan is Senior Vice President and Head of Global Distribution Services. Northern Trust’s Global Distribution Service supports asset manager clients globally with their cross-border decision-making. Sascha brings over 20 years’ experience working in a number of global organisations in a variety of product management, strategy and client facing roles. Sascha joined Northern Trust in 2008 as Product Manager, Fund Administration, EMEA. Prior to joining Northern Trust, Sascha served in various product, strategy and client facing roles at RBC and Morgan Stanley. Sascha is a frequent speaker at financial industry conferences and technical panels, and a member of various industry representative bodies, and diversity forums. She represents Northern Trust on the “Diversity Project”, which is an industry initiative led by Dame Helena Morrissey. Sascha earned a BSc Accounting and French from University of Southampton.



Sarah Matthews, Vice President, Global Public Policy Group, EMEA, BlackRock, UK

Sarah Matthews, Vice President, is a member of BlackRock’s Global Public Policy Group, based in London. As part of BlackRock’s fiduciary duty to clients, the Global Public Policy Group advocates for policies that we believe are in the long-term best interest of investors. Sarah engages on policy issues impacting end-investors at the global, EU, and national level, and is a member of BlackRock’s Global Public Policy Steering Committee. Sarah joined BlackRock in 2013, and was previously at Credit Suisse Asset Management.



Stéphane Janin, Head of Global Regulatory Development, AXA Investment Managers, France

Stéphane currently heads up AXA Investment Managers’ Global Regulatory Development directorate and internal network at worldwide level. Stéphane is a member of AXA Group Financial Regulation Steering Committee as well as a member of various internal topical regulatory Steering Committees. Before joining AXA Investment Managers, Stéphane was Head of the International Affairs division at the AFG, the French Asset Management Association, responsible for international regulatory strategy and promotion. Prior to that, at the Autorité des Marchés Financiers (AMF), Stéphane was successively Head of Market Surveillance and Advisor in charge of Strategy and Risks to the Managing Director. At EU level, Stéphane has been an elected Board Member of the European Fund and Asset Management Association (EFAMA) since June 2017 and the Vice-Chairman of the ICMA Asset Management and Investor Council since March 2017. His first commitment at EU level started within the European Commission, where he was seconded as an official National Expert from 2000 to 2004 – being in charge of the UCITS Directive, the hedge fund file, the credit rating agency file and the Market Abuse Directive. At international level, Stéphane is a member of the stakeholders’ panel of the International Organization of Securities Commissions (IOSCO). He was a Member of the Board at the International Investment Funds Association (IIFA) from 2012 to 2014. Stéphane graduated from the Institut d’Etudes Politiques (IEP) – “Sciences Po” in Paris, with a major in Economics.

Past International Delegates at the Funds Summit

Over 550 representatives of the world's leading investment professionals attended our past Summits, including the below:

- Partner, Grandall Law Firm, China
- Director, Blackrock, United Kingdom
- Investment Director, IFU, Denmark
- Partner, Jom Fund Management, Finland
- Head of Global Regulatory Development, AXA Investment Managers, France
- Partner, K&L Gates LLP, Germany
- Legal Director, Hill Dickinson LLP, United Kingdom
- Director, Fortress Investment Group, Hong Kong
- Partner, Kochhar & Co, India
- Head of Business Development, Crypto Fund Ag, Switzerland
- Managing Partner, Bharat Innovation, India
- Managing Partner, Aviv Venture Capital, Israel
- CEO, Emirates Wealth, UAE
- Partner & Co-Founder, Shard Credit Partners, United Kingdom
- Partner, Asgard Partners & Co, USA
- Managing Partner, Umj Russia Fund, Japan
- Chairman & CEO, Al Hayat Group, Bahrain
- Client Relationship Manager, BIL Manage Invest, Luxembourg
- Partner, Norgesinvestor, Norway
- Senior Partner, Bryan Cave Leighton Paisner, Russia
- Partner, APM & Co, Israel
- Consultant, Oligo Swiss Fund Services, Switzerland
- Regional Managing Director, Apex Fund, UAE
- CEO, Catalyst Venture Partners, United Kingdom
- Strategy and Corporate Development Director, ICU Trading, Ukraine
- Partner, J.Sagar Associates, India
- Partner, M. Firon & Co, Israel
- Vice President, Oceanic Partners, USA
- Partner, Resolute Asset Management, United Kingdom
- Managing Partner, Sobera Capital, Germany
- Managing Director, Dragon Gate Investment Partner, USA

3

DAYS

550

ATTENDEES

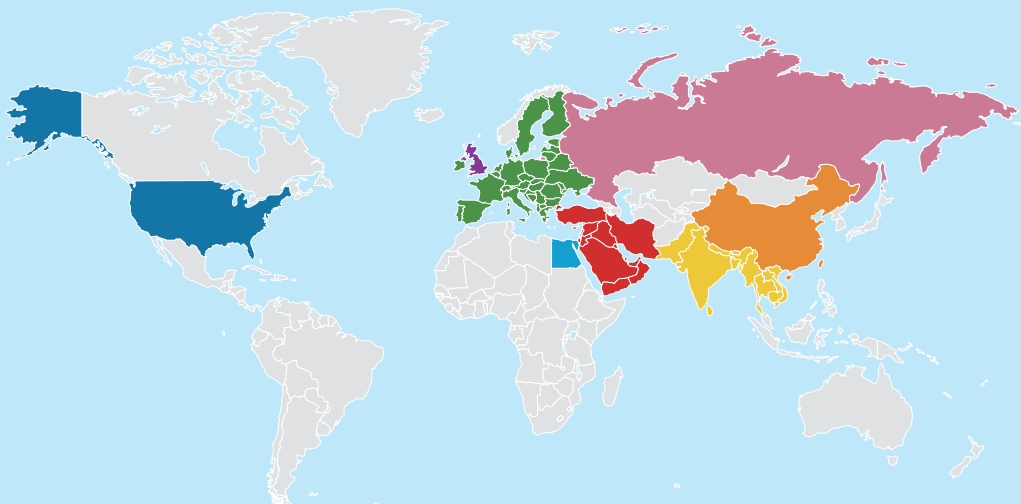
40

SPEAKERS

30

COUNTRIES

Geographical Distribution of Delegates



Accommodation Information

The organizers have negotiated special Summit rates with Hilton Park Hotel (Summit venue). In order to book a room, please contact the hotel of your choice directly. Please quote 'FUNDS Summit' to receive the negotiated rate. The hotel will request a credit card number in order to guarantee your booking. Please note that the hotel at this time of year is very busy.

Hilton Park Nicosia*****

Hilton Park Nicosia is situated in the heart of Nicosia, providing an easy access to everything the city has to offer. This luxury hotel in Nicosia is the pinnacle of luxury & style, combining impeccable facilities with world class hospitality and service that the Hilton brand guarantees worldwide.

Guests may enjoy bright and airy rooms, designed with convenience in mind, providing a place to unwind or start a new day. All rooms and suites are appointed with high quality furnishings and contemporary amenities subtly blending comfort with unsurpassed luxury. Corporate travellers searching for the most suitable business hotel in Nicosia will be enthralled by the spectacular setting, the opulent lifestyle and the high-end corporate services and facilities available.



[Click here for more information](#)

Hotel Rates *

Hotel	Referencing Number for Bookings	Single Room (€)	Double Room (€)
Hilton Park Nicosia*****	FUNDS Summit	130	160

* Hotel Accommodation should be made directly to the hotel by providing the hotel code. All rates are per room per night on a Bed & Breakfast basis, including taxes.

Cancellation of accommodation

Any cancellation must be made to the hotel in writing. Ask the hotel about its' cancellation policy. If a cancellation is received less than 24 hours prior to the arrival date, the first night will be charged. In case of checkout prior to the booked departure date, the hotel will charge the agreed room rate for the remaining nights.

Facts about Cyprus

- Cyprus is strategically located at the crossroads of three continents, Europe, Asia and Africa
- It is the 3rd largest island in the Mediterranean
- Abundant copper in antiquity put Cyprus on the map
- Cyprus (Kypros in greek) gave copper its Latin name, cuprum
- It has a population of 848,300 (2015)
- The island has a mild, typically Mediterranean climate, with abundant warm sunshine and little rain
- Greek is an official language in the Republic of Cyprus and English is spoken by nearly everyone
- Convenient airline connections and excellent telecoms
- The currency of Cyprus is the Euro
- Credit cards are widely accepted and there are ATMs in all major towns and many villages

Why visit Cyprus

- Crystal clear waters - the largest number of blue flag beaches per coastline in the world
- Cleanest sandy beaches in Europe
- Warm weather and clear skies almost 365 days per year
- The island has excellent sea level temperatures between 20-27C from May to November
- Cyprus is classified as the sunniest European location
- Cyprus is well known for its attractions and millennia of history
- Abundance of local wines and spirits as well as tasty local cuisine

Pricing

INTERNATIONAL DELEGATES (BASED OUTSIDE OF CYPRUS)

Super Early Bird Booking until 31 August 2019	€250 + VAT
Early Bird Booking between 1 September – 15 October 2019	€350 + VAT
Registration between 2 October – 8 November 2019	€450 + VAT

LOCAL DELEGATES (BASED IN CYPRUS)

CIFA Members

Early Bird Booking until 30 September 2019	€250 + VAT
Registration between 15 October – 8 November	€270 + VAT

Non-CIFA Members

Early Bird Booking until 30 September 2019	€350 + VAT
Registration between 15 October – 8 November	€390 + VAT

Summit Fees include:

- Access to all Summit presentations and activities
- Food and refreshments throughout the Summit
- Organized Networking Opportunities

Booking Enquiries

To register for the Summit, please complete the registration form.

Online booking is also available on the Summit website: www.cyprusfundssummit.com

* For accommodation, recreational activities and other logistics enquiries, contact Elena Karmenou by e-mail at elena.karmenou@imhbusiness.com

“Very professional from start to finish. The level of debate was excellent.”
Bishop & Sewell LLP, London

For more further information on the Summit and registration inquiries

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Organizers



The Cyprus Investment Funds Association (CIFA) was established in February 2013 and registered as an Association in April of the same year under the Associations and Foundations Law of 1972, with the purpose and aspiration to become the collective voice and the reference point for all professionals and legal entities, offering services or engaged in the Investment Funds Industry in Cyprus.

The Mission of CIFA is to:

- Help its members capitalize on industry trends;
- Shape regulation;
- Enhance professionalism, integrity and quality;
- Promote the Cyprus Investments Fund Industry.



Businesses and individuals considering investment into Cyprus have a partner on the ground at all stages of the investment cycle. Invest Cyprus is the government's dedicated partner responsible for attracting and facilitating Foreign Direct Investment (FDI) in key economic sectors. Being the lead agent in establishing Cyprus as a world-class investment destination, Invest Cyprus proactively promotes the enhancement of the country's competitive environment, advocating reform and maximising FDI, for the economic and social benefit of Cyprus. In close collaboration with all government authorities, public institutions and the private sector, Invest Cyprus is the investor's first point of contact. Invest Cyprus is a member of the World Association of Investment Promotion Agencies (WAIPA) and the Mediterranean Investment Network, ANIMA.

Supporters



The Chartered Institute for Securities & Investment is the leading professional body for securities, investment, wealth and financial planning professionals. Formed in 1992 by London Stock Exchange practitioners, we have a global community of circa 45,000 members in 111 countries and last year more than 40,000 CISI exams were sat in 81 countries, 15,000 taken outside the UK.



ICMA represents financial institutions active in the international capital market and has more than 560 members located in over 60 countries. ICMA's market conventions and standards have been the pillars of the international debt market for over 50 years, providing the framework of rules governing market practice which facilitate the orderly functioning of the market. ICMA actively promotes the efficiency and cost effectiveness of the capital markets by bringing together market participants including regulatory authorities and governments.

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Under the Auspices of



The President
of the Republic of Cyprus,
Mr. Nicos Anastasiades

Summit Secretariat



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